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**DA MING INTERNATIONAL HOLDINGS LIMITED**

**大明國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1090)

## **ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT**

Reference is made to the various announcements of the Company since 22 February 2021 in relation to the status of its public float (“**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

The Company was informed by Ally Good that it had entered into an agreement with an independent third party (“**Purchaser**”) on 11 September 2024 in relation to the disposal of 45,000,000 Shares by Ally Good to the Purchaser (the “**Disposal**”). Completion of the Disposal (“**Completion**”) took place on the same date.

To the best of the knowledge, information and belief of the Directors, the public float of the Company was approximately 21.100% as at the date of this announcement and immediately before Completion, which remained below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules (“**Minimum Prescribed Percentage**”). Immediately after Completion, the public float of the Company has increased to approximately 24.631%, which remains below the Minimum Prescribed Percentage.

For illustrative purpose only, set out below is a table setting out the shareholdings of the Shareholders immediately before and after Completion:

Shareholders	As at the date of this announcement and immediately before Completion		As at the date of this announcement and immediately after Completion	
	No. of Shares held	Approximate %	No. of Shares held	Approximate %
Ally Good	788,435,000	61.861	743,435,000	58.330
China Baowu's subsidiaries	207,500,000	16.281	207,500,000	16.281
Mr. Zhou Keming (Note 1)	60,000	0.005	60,000	0.005
Ms. Xu Xia (Note 2)	56,000	0.004	56,000	0.004
Mr. Zou Xiaoping (Note 1) and his spouse	5,060,000	0.397	5,060,000	0.397
Mr. Zhang Feng (Note 1)	2,144,000	0.168	2,144,000	0.168
Mr. Qian Li (Note 1)	1,880,000	0.148	1,880,000	0.148
Mr. Ni Chen (Note 1)	458,000	0.036	458,000	0.036
Public Shareholders	268,935,000	21.100	313,935,000	24.631
<b>Total</b>	<b>1,274,528,000</b>	<b>100.000</b>	<b>1,274,528,000</b>	<b>100.000</b>

Note 1: A director of the Company.

Note 2: Ms. Xu Xia is a director of the Company and the spouse of Mr. Zhou Keming.

## PROPOSAL TO RESTORE PUBLIC FLOAT

As informed by Ally Good, it will continue to dispose of some of the existing Shares held by it to other interested independent third parties with a view to restoring the public float of the Company.

The Company has also engaged a financial advisor to seek their advice on any other feasible proposal(s) for restoration of the public float of the Company. The Company will continue to publish announcement(s) on a regular basis to update its Shareholders and potential investors on the status of the public float and the measures that may be introduced by the Company to restore its public float as soon as practicable.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the board of  
**Da Ming International Holdings Limited**  
**Zhou Keming**  
*Chairman*

Hong Kong, 11 September 2024

*As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Zhang Feng, Mr. Qian Li, Mr. Ni Chen, Mr. Liang Zongren and Mr. Chen Ning; the non-executive Directors are Mr. Lu Jian and Mr. Zhu Baomin; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Hu Xuefa, Prof. Chen Xin and Mr. Wang Liuqi.*